S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

12th Floor
"UB City" Canberra Block
No. 24, Vittal Mallya Road
Bengaluru - 560 001, India
Tel : +91 80 6648 9000

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
DISA India Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of DISA India Limited (the "Company") for the quarter ended June 30, 2026, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. Batliboi & Associates LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

Pradip Agarwal

per Pradip Agarwal
Partner
Membership No.: 065537
UDIN: 26065537HPDRJM5851
Place: Bengaluru
Date: August 12, 2026

S.R. Batliboi & Associates LLP Bengaluru

DISA INDIA LIMITED

Registered Office : World Trade Center, 6th floor,Unit no S-604 Brigade Gateway Campus,26/1,Dr Rajkumar Road,Malleswaram Rajajinagar,Bangalore 560055
E-mail:bangalore@norican.com, www disa-india.com,Tel : +91 80 22496700 ,Fax: +91 80 2249 6750, CIN :L85110KA1984PLC006116

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Million)

Sr. No	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Previous year ended
		30/06/2026	31/03/2026	30/06/2025	31/03/2026
		Unaudited	Refer note 4 Audited	Unaudited	Audited
1	a) Revenue from operations	871.6	908.1	1,017.3	4,247.0
	b) Other income	33.4	31.4	38.2	137.1
	Total income (a+b)	905.0	939.5	1,055.5	4,384.1
2	Expenses				
	(a) Cost of materials consumed	496.2	519.8	527.7	2,255.7
	(b) Purchase of traded goods	85.9	83.1	77.0	281.8
	(c) (Increase)/ decrease in inventories of finished goods, work-in-progress and traded goods	(79.3)	(85.6)	(28.7)	(56.5)
	(d) Employee benefits expense	120.9	101.3	123.3	468.8
	(e) Finance costs	2.7	0.1	0.8	3.5
	(f) Depreciation and amortisation expense	15.6	10.7	11.7	47.0
	(g) Other expenses	120.1	130.9	167.2	621.9
	Total expenses	762.1	760.3	879.0	3,622.2
3	Profit before exceptional items and tax (1-2)	142.9	179.2	176.5	761.9
4	Exceptional items (refer note 3)	-	-	-	35.1
5	Profit before tax (3-4)	142.9	179.2	176.5	726.8
6	Tax expense				
	(a) Current tax	36.1	41.0	44.9	187.9
	(b) Deferred tax expense/(credit)	(0.1)	7.0	0.1	(0.3)
	Income tax expense	36.0	48.0	45.0	187.6
7	Profit after tax (5-6)	106.9	131.2	131.5	539.2
8	Other Comprehensive Income, net of taxes				
	Other comprehensive income not to be reclassified to profit or loss in subsequent periods:				
	(a) Re-measurement losses in defined benefit plans	(2.0)	(7.5)	(2.0)	(7.9)
	(b) Income tax effect	0.5	1.9	0.5	2.0
	Total other comprehensive income/(loss) (net of taxes)	(1.5)	(5.6)	(1.5)	(5.9)
9	Total Comprehensive Income (7+8)	105.4	125.6	130.0	533.3
10	Paid up equity share capital (Rs.10 each)	14.5	14.5	14.5	14.5
11	Other equity				3,004.7
12	Earnings per equity share (face value of Rs.10/- each) (not annualised for Interim period) Basic and diluted - Rs.	73.51	90.22	90.43	370.79

For IDENTIFICATION PURPOSES ONLY
S.R. Batliboi & Associates LLP
BENGALURU

DISA INDIA LIMITED BANGALORE

Notes

1 The above Unaudited Standalone Financial Results have been reviewed by the Audit Committee at their meeting held on August 11, 2026 and approved by the Board of Directors at their meeting held on August 12, 2026. The statutory auditors of the Company have carried out the limited review of the Unaudited Standalone Financial Results for the quarter ended June 30, 2026

2 The audited Standalone Financial Results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

3 Exceptional items :

(Rs. in Million)

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Previous year ended
	30/06/2026	31/03/2026	30/06/2025	31/03/2026
	Unaudited	Audited	Unaudited	Audited
Employee benefit obligations based on the revised definition of wage	-	-	-	35.1
Total	-	-	-	35.1

On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, ('Labour Codes') which consolidate twenty-nine existing labour laws into a unified framework governing employee benefit during employment and post employment. The Labour Codes, amongst other things introduces changes, including a uniform definition of wages and enhanced benefits relating to leave. The Company has assessed the financial implications of these changes which has resulted in increase in gratuity liability arising out of past service cost and increase in leave liability by Rs. 35.1 million. Considering the impact arising out of an enactment of the new legislation is an event of non-recurring nature, the Company has presented this incremental amount under "Exceptional Item" in the Statement of Profit and Loss for the year ended March 31, 2026. The Company continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the measurement of liability pertaining to employee benefits in the ensuing quarters.

4 The figures of the quarter ended March 31, 2026, are the balancing figures between audited figures in respect of the full financial year up to March 31, 2026, and the published unaudited year to date figures up to December 31, 2025, being the date of the end of the third quarter of the financial year, which were subject to limited review.

5 The Company operates in a single segment of manufacturing and selling of foundry machinery and machinery parts.

Additional Information:
Order backlog as at June 30, 2026 was Rs. 2,760 Million.

For DISA India Limited

Lokesh Saxena
Managing Director

Place : Bengaluru
Date : August 12, 2026

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Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
DISA India Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of DISA India Limited (the "Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
   a. DISA India Limited
   b. Bhadra Castalloy Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

S.R. Batliboi & Associates LLP
Bengaluru

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of one subsidiary, whose unaudited interim financial results include total revenues of Nil, total net loss after tax of Rs. 1.1 million and total comprehensive loss of Rs. 1.1 million, for the quarter ended June 30, 2026, as considered in the Statement which has been reviewed by its independent auditor.

   The independent auditor's reports on the unaudited interim financial results of the aforesaid subsidiary has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of the aforesaid subsidiary is based solely on the report of such auditor and procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement in respect of matter stated in this paragraph is not modified with respect to our reliance on the work done and the report of the other auditor.

For S.R. Batliboi & Associates LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

Pradip Agarwal

S.R. Batliboi & Associates LLP
Bengaluru

per Pradip Agarwal
Partner
Membership No.: 065537

UDIN: 26065537OUSCAY2537

Place: Bengaluru
Date: August 12, 2026

DISA INDIA LIMITED

Registered Office : World Trade Center, 6th floor,Unit no S-604 Brigade Gateway Campus,26/1,Dr Rajkumar Road,Malleswaram Rajajinagar,Bangalore 560055
E-mail:bangalore@norican com, www disa-india.com,Tel : +91 80 22496700 ,Fax: +91 80 2249 6750, CIN :L85110KA1984PLC006116

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Million)

Sr. No	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Previous year ended
		30/06/2026	31/03/2026	30/06/2025	31/03/2026
		Unaudited	Refer note 4 Audited	Unaudited	Audited
1	a) Revenue from operations	871.6	908.1	1,019.7	4,251.0
	b) Other income	34.0	32.8	38.8	140.7
	Total income (a+b)	905.6	940.9	1,058.5	4,391.7
2	Expenses				
	(a) Cost of materials consumed	496.2	519.8	528.7	2,256.7
	(b) Purchase of traded goods	85.9	83.1	77.0	281.8
	(c) (Increase)/ decrease in inventories of finished goods, work-in-progress and traded goods	(79.3)	(85.6)	(28.1)	(55.9)
	(d) Employee benefits expense	120.9	101.0	123.7	469.4
	(e) Finance costs	2.7	0.1	0.8	3.5
	(f) Depreciation and amortisation expense	15.6	10.7	11.7	47.0
	(g) Other expenses	121.8	132.0	169.3	630.3
	Total expenses	763.8	761.1	883.1	3,632.8
3	Profit before exceptional items and tax (1-2)	141.8	179.8	175.4	758.9
4	Exceptional items (refer note 3)	-	-	-	35.1
5	Profit before tax (3-4)	141.8	179.8	175.4	723.8
6	Tax expense				
	(a) Current tax	36.1	41.0	44.9	187.9
	(b) Deferred tax expense/(credit)	(0.1)	7.0	0.1	(0.3)
	Income tax expense	36.0	48.0	45.0	187.6
7	Profit after tax (5-6)	105.8	131.8	130.4	536.2
8	Other Comprehensive Income, net of taxes				
	Other comprehensive income not to be reclassified to profit or loss in subsequent periods:				
	(a) Re-measurement losses in defined benefit plans	(2.0)	(7.5)	(2.0)	(7.9)
	(b) Income tax effect	0.5	1.9	0.5	2.0
	Total other comprehensive income/(loss) (net of taxes)	(1.5)	(5.6)	(1.5)	(5.9)
9	Total Comprehensive Income (7+8)	104.3	126.2	128.9	530.3
10	Paid up equity share capital (Rs.10 each)	14.5	14.5	14.5	14.5
11	Other equity				3,036.9
12	Earnings per equity share (face value of Rs.10/- each) (not annualised for Interim period)				
	Basic and diluted - Rs.	72.75	90.63	89.67	368.72

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S.R. Batliboi & Associates LLP
BENGALURU

DISA INDIA LIMITED BANGALORE

Notes

1 The above Unaudited Consolidated Financial Results of DISA India Limited ('the Parent' / 'the Holding Company') and its subsidiary (together referred to as the 'Group') have been reviewed by the Audit Committee at their meeting held on August 11, 2026 and approved by the Board of Directors at their meeting held on August 12, 2026. The statutory auditors of the Holding Company have carried out the limited review of the Unaudited Consolidated Financial Results for the quarter ended June 30, 2026.

2 The audited Consolidated Financial Results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

3 Exceptional items :

(Rs. in Million)

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Previous year ended
	30/06/2026	31/03/2026	30/06/2025	31/03/2026
	Unaudited	Audited	Unaudited	Audited
Employee benefit obligations based on the revised definition of wage	-	-	-	35.1
Total	-	-	-	35.1

On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, ('Labour Codes') which consolidate twenty-nine existing labour laws into a unified framework governing employee benefit during employment and post employment. The Labour Codes, amongst other things introduces changes, including a uniform definition of wages and enhanced benefits relating to leave. The Group has assessed the financial implications of these changes which has resulted in increase in gratuity liability arising out of past service cost and increase in leave liability by Rs. 35.1 million. Considering the impact arising out of an enactment of the new legislation is an event of non-recurring nature, the Group has presented this incremental amount under "Exceptional Item" in the Statement of Profit and Loss for the year ended March 31, 2026. The Group continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the measurement of liability pertaining to employee benefits in the ensuing quarters.

4 The figures of the quarter ended March 31, 2026, are the balancing figures between audited figures in respect of the full financial year up to March 31, 2026, and the published unaudited year to date figures up to December 31, 2025, being the date of the end of the third quarter of the financial year, which were subject to limited review.

5 The Group operates in a single segment of manufacturing and selling of foundry machinery and machinery parts.

For DISA India Limited

Lokesh Saxena
Managing Director

Place : Bengaluru
Date : August 12, 2026

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