

Ref: DIL/SEC/2025-26
August 11, 2025

The Listing Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, **Mumbai -400001**

Scrip Code- 500068

Name of the Company - DISA India Limited

Dear Sir,

Subject: Outcome of the Board Meeting - Regulation 33 read with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Board of Directors of the Company at their Meeting held on August 11, 2025, has amongst other matters, considered and approved the following:

- (1) The 'Unaudited Standalone and Consolidated Financial Results' of the Company for the quarter ended June 30, 2025.

In this regard, please find enclosed the following:

- (1) 'Unaudited Standalone Financial Results' and 'Unaudited Consolidated Financial Results' of the Company for the quarter ended June 30, 2025.
- (2) 'Limited Review Reports' on the 'Unaudited Standalone Financial Results' and 'Unaudited Consolidated Financial Results' for the quarter ended June 30, 2025 issued by Messrs S. R. Batliboi & Associates LLP, Chartered Accountants, Statutory Auditors of the Company.

The Meeting commenced at 2:00 PM IST and concluded at 4.25 PM IST.

Kindly acknowledge the receipt and take note.

Thanking you,

Yours sincerely,
For DISA India Limited,

Shrithee M S
Company Secretary & Compliance Officer
Encl: As above.

DISA India Limited

Registered & Corporate Office:

6th Floor, S-604, World Trade Center (WTC), Brigade Gateway Campus, 26/1,
Dr. Rajkumar Road, Malleswaram-Rajajinagar, Bangalore-560 055, Karnataka, India
T: +91 80 2249 6700 – 03 | F: +91 80 2249 6750 | E: bangalore@noricangroup.com
CIN: L85110KA1984PLC006116 | GST: 29AAACG5030F1ZY

Regional Sales:

New Delhi: delhi@noricangroup.com
Kolkata: kolkata@noricangroup.com
Pune: pune@noricangroup.com
Parts & Services: cdc.india@noricangroup.com

Manufacturing Facility:

Tumkur: No. 28-32, Satyamangala Industrial Area,
Tumkur – 572104, Karnataka, India
T: +91 816 6602000/01
E: tumkur@noricangroup.com

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
DISA India Limited**

1. We have reviewed the accompanying statement of Unaudited Standalone Financial results of DISA India Limited (the "Company") for the quarter ended June 30, 2025, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. Batliboi & Associates LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004
per **Sunil Gaggar**

Partner

Membership No.: 104315

UDIN: 25104315BMLNPN1681



Place: Bengaluru

Date: August 11, 2025

DISA INDIA LIMITED

Registered Office : World Trade Center, 6th floor, Unit no S-604 Brigade Gateway Campus, 26/1, Dr Rajkumar Road, Malleswaram Rajajinagar, Bangalore 560055

E-mail: bangalore@noricangroup.com, www.disagroup.com, Tel : +91 80 22496700, Fax: +91 80 2249 6750, CIN : L85110KA1984PLC006116

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(Rs. in Million)

Sr. No	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Previous year ended
		30/06/2025	31/03/2025	30/06/2024	31/03/2025
		Unaudited	Audited Refer note 4	Unaudited	Audited
1	a) Revenue from operations	1,017.3	1,077.8	940.3	3,846.9
	b) Other income	38.2	48.2	45.1	193.0
	Total income (a+b)	1,055.5	1,126.0	985.4	4,039.9
2	Expenses				
	(a) Cost of materials consumed	527.7	531.4	450.3	1,973.5
	(b) Purchase of traded goods	77.0	52.9	73.5	228.5
	(c) (Increase)/ decrease in inventories of finished goods, work-in-progress and traded goods	(28.7)	46.3	26.6	103.6
	(d) Employee benefits expense	123.3	109.6	108.0	444.3
	(e) Finance costs	0.8	1.1	1.3	5.1
	(f) Depreciation and amortisation expense	11.7	11.5	11.4	46.2
	(g) Other expenses	167.2	151.3	113.2	504.2
	Total expenses	879.0	904.1	784.3	3,305.4
3	Profit before exceptional items and tax (1-2)	176.5	221.9	201.1	734.5
4	Exceptional items (refer note 3)	-	-	-	12.6
5	Profit before tax (3-4)	176.5	221.9	201.1	721.9
6	Tax expense				
	(a) Current tax	44.9	55.7	51.6	186.2
	(b) Deferred tax expense/(credit)	0.1	(0.7)	0.8	(1.7)
	Income tax expense	45.0	55.0	52.4	184.5
7	Profit after tax (5-6)	131.5	166.9	148.7	537.4
8	Other Comprehensive Income, net of taxes				
	Other comprehensive income not to be reclassified to profit or loss in subsequent periods:				
	(a) Re-measurement gain/(losses) in defined benefit plans	(2.0)	(10.7)	(1.3)	(8.0)
	(b) Income tax effect	0.5	2.7	0.3	2.0
	Total other comprehensive income (net of taxes)	(1.5)	(8.0)	(1.0)	(6.0)
9	Total Comprehensive Income (7+8)	130.0	158.9	147.7	531.4
10	Paid up equity share capital (Rs.10 each)	14.5	14.5	14.5	14.5
11	Other equity				2,616.8
12	Earnings per equity share (face value of Rs.10/- each) (not annualised for Interim period)				
	Basic and diluted - Rs.	90.43	114.77	102.26	369.55



FOR IDENTIFICATION PURPOSES ONLY

S.R. Batliboi & Associates LLP
BENGALURU

Notes

- 1 The above Unaudited Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on August 11, 2025. The statutory auditors of the Company have carried out the limited review of the Unaudited Standalone Financial Results for the quarter ended June 30, 2025.
- 2 The Unaudited Standalone Financial Results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.
- 3 Exceptional items :

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	(Rs. in Million) Previous year ended
	30/06/2025	31/03/2025	30/06/2024	31/03/2025
	Unaudited	Audited	Unaudited	Audited
Provision made on account of an Arbitration Award	-	-	-	12.6
Total	-	-	-	12.6

The Arbitral tribunal vide its order dated October 12, 2023, had awarded a claim of Rs. 25.5 million plus interest of 12% per annum against the Company for alleged unsatisfactory performance of an equipment supplied to a customer in the past. A provision of Rs 25.5 million was created as exceptional item on account of arbitration award on September 30, 2023. The Company had filed an appeal with the Commercial Court of Bangalore on January 10, 2024, against the award. Subsequently, Honourable Commercial Court of Bangalore rejected the appeal of the Company, and the Company further filed a writ petition in the Honourable High Court of Karnataka, contesting the aforesaid order, and created a provision of Rs 12.6 million during the quarter ended December 31, 2024, towards interest of 12% per annum on the arbitration award. The Honourable High Court of Karnataka passed an Interim Order on February 6, 2025, and pursuant to the aforesaid Order, the Company remitted a sum of Rs. 9.9 million to the customer and had taken back the equipment from the customer. Additionally, the Company deposited Rs. 17.0 million with the Honourable High Court of Karnataka, representing 75% of the interest on the claim for equipment and on claims related to installation and commissioning. The Company is currently awaiting date for further hearing from the Honourable High Court of Karnataka

- 4 The figures of the quarter ended March 31, 2025, are the balancing figures between audited figures in respect of the full financial year up to March 31, 2025, and the published unaudited year to date figures up to December 31, 2024, being the date of the end of the third quarter of the financial year, which were subject to limited review.
- 5 The Company operates in a single segment of manufacturing and selling of foundry machinery and machinery parts.

Additional Information:

Order backlog as at June 30, 2025 was Rs. 2,690 Million.

Place : Bengaluru
Date : August 11, 2025

For DISA India Limited

Lokesh Saxena
Managing Director



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S.R. Batlihoi & Associates LLP
BENGALURU

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
DISA India Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of DISA India Limited (the "Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the quarter ended June 30, 2025, (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
 - a. DISA India Limited
 - b. Bhadra Castalloy Private Limited
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of one subsidiary, whose unaudited interim financial results include total revenues of Rs. 2.4 million, total net loss after tax of Rs. 1.1 million, and total comprehensive loss of Rs. 1.1 million, for the quarter ended June 30, 2025, as considered in the Statement which have been reviewed by its independent auditor.

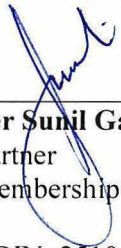
The independent auditor's report on the unaudited interim financial results of the aforesaid subsidiary have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of the aforesaid subsidiary is based solely on the report of such auditor and procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement in respect of matter stated in this paragraph is not modified with respect to our reliance on the work done and the report of the other auditor.

For S.R. Batliboi & Associates LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004


per **Sunil Gaggar**

Partner

Membership No.: 104315

UDIN: 25104315BMLNPM5519



Place: Bengaluru

Date: August 11, 2025

DISA INDIA LIMITED

Registered Office : World Trade Center, 6th floor, Unit no S-604 Brigade Gateway Campus, 26/1, Dr Rajkumar Road, Malleswaram Rajajinagar, Bangalore 560055
E-mail: bangalore@noricangroup.com, www.disagroup.com, Tel : +91 80 22496700, Fax: +91 80 2249 6750, CIN : L85110KA1984PLC006116

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER YEAR ENDED JUNE 30, 2025

(Rs. in Million)

Sr. No	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Previous year ended
		30/06/2025	31/03/2025	30/06/2024	31/03/2025
		Unaudited	Audited Refer note 4	Unaudited	Audited
1	a) Revenue from operations	1,019.7	1,083.3	959.3	3,903.4
	b) Other income	38.8	48.7	45.5	194.8
	Total income (a+b)	1,058.5	1,132.0	1,004.8	4,098.2
2	Expenses				
	(a) Cost of materials consumed	528.7	530.9	454.1	1,982.8
	(b) Purchase of traded goods	77.0	52.9	73.5	228.5
	(c) (Increase)/ decrease in inventories of finished goods, work-in-progress and traded goods	(28.1)	48.3	27.9	110.3
	(d) Employee benefits expense	123.7	112.1	111.4	457.2
	(e) Finance costs	0.8	1.1	1.3	5.1
	(f) Depreciation and amortisation expense	11.7	11.8	11.9	48.0
	(g) Other expenses	169.3	154.9	119.3	524.9
	Total expenses	883.1	912.0	799.4	3,356.8
3	Profit before exceptional items and tax (1-2)	175.4	220.0	205.4	741.4
4	Exceptional items (refer note 3)	-	41.9	-	54.5
5	Profit before tax (3-4)	175.4	178.1	205.4	686.9
6	Tax expense				
	(a) Current tax	44.9	53.3	52.8	186.2
	(b) Deferred tax expense/(credit)	0.1	(2.4)	0.7	(3.5)
	Income tax expense	45.0	50.9	53.5	182.7
7	Profit after tax (5-6)	130.4	127.2	151.9	504.2
8	Other Comprehensive Income, net of taxes				
	Other comprehensive income not to be reclassified to profit or loss in subsequent periods:				
	(a) Re-measurement gain/(losses) in defined benefit plans	(2.0)	(10.5)	(1.3)	(8.0)
	(b) Income tax effect	0.5	2.7	0.3	2.0
	Total other comprehensive income (net of taxes)	(1.5)	(7.8)	(1.0)	(6.0)
9	Total Comprehensive Income (7+8)	128.9	119.4	150.9	498.2
10	Paid up equity share capital (Rs.10 each)	14.5	14.5	14.5	14.5
11	Other equity				2,652.0
12	Earnings per equity share (face value of Rs.10/- each) (not annualised for Interim period)				
	Basic and diluted - Rs.	89.67	87.47	104.46	346.72



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S.R. Batliboi & Associates LLP
BENGALURU

Notes

- 1 The above Unaudited Consolidated Financial Results of DISA India Limited ('the Parent' / 'the Holding Company') and its subsidiary (together referred to as the 'Group') have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on August 11, 2025. The statutory auditors of the Holding Company have carried out the limited review of the Unaudited Consolidated Financial Results for the quarter ended June 30, 2025.
- 2 The Unaudited Consolidated Financial Results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.
- 3 Exceptional items :

Particulars	(Rs. in Million)			
	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Previous year ended
	30/06/2025	31/03/2025	30/06/2024	31/03/2025
	Unaudited	Audited	Unaudited	Audited
Provision made on account of an Arbitration Award (refer "a" below)	-	-	-	12.6
Expenditure on closure of operations and impairment losses (refer "b" below)	-	41.9	-	41.9
Total	-	41.9	-	54.5

a) The Arbitral tribunal vide its order dated October 12, 2023, had awarded a claim of Rs. 25.5 million plus interest of 12% per annum against the Holding Company for alleged unsatisfactory performance of an equipment supplied to a customer in the past. A provision of Rs 25.5 million was created as exceptional item on account of arbitration award on September 30, 2023. The Holding Company had filed an appeal with the Commercial Court of Bangalore on January 10, 2024, against the award. Subsequently, Honourable Commercial Court of Bangalore rejected the appeal of the Holding Company, and the Holding Company further filed a writ petition in the Honourable High Court of Karnataka, contesting the aforesaid order, and created a provision of Rs 12.6 million during the quarter ended December 31, 2024, towards interest of 12% per annum on the arbitration award. The Honourable High Court of Karnataka passed an Interim Order on February 6, 2025, and pursuant to the aforesaid Order, the Holding Company remitted a sum of Rs. 9.9 million to the customer and had taken back the equipment from the customer. Additionally, the Holding Company deposited Rs. 17.0 million with the Honourable High Court of Karnataka, representing 75% of the interest on the claim for equipment and on claims related to installation and commissioning. The Holding Company is currently awaiting date for further hearing from the Honourable High Court of Karnataka.

b) Exceptional item aggregating Rs 41.9 million for the quarter and year ended March 31, 2025, represents i) impairment loss of Rs 14.8 million towards write down of Buildings, Plant and Machineries, Computers, Office Equipment and Goodwill; ii) severance pay of Rs. 25.0 million and iii) expenditure of Rs. 2.1 million on closure of business operations of Bhadra Castalloy Private Limited.

- 4 The figures of the quarter ended March 31, 2025, are the balancing figures between audited figures in respect of the full financial year up to March 31, 2025, and the published unaudited year to date figures up to December 31, 2024, being the date of the end of the third quarter of the financial year, which were subject to limited review.
- 5 The Group operates in a single segment of manufacturing and selling of foundry machinery and machinery parts.

Place : Bengaluru
Date : August 11, 2025

For DISA India Limited

Lokesh Saxena
Managing Director



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S.R. Batlihoi & Associates LLP
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